SANLORENZO

SANLORENZO ATTENDS THE 2024 ITALIAN STOCK MARKET OPPORTUNITIES

The top management of the luxury *Maison* in the yachting industry will meet international investors on 17 May 2024 in Paris

Ameglia (La Spezia), 15 May 2024 – Sanlorenzo (Ticker SL:IM), company listed on the Euronext STAR Milan segment of the Italian Stock Exchange, is attending the 2024 Italian Stock Market Opportunities, event organised by Intesa Sanpaolo (IMI Corporate & Investment Banking Division) that will be held in Paris.

On **17 May 2024**, the **top management** will meet international investors to share Q1 2024 results, approved by the Board of Directors on 13 May 2024, as well as the latest corporate news.

Materials dedicated to investors are available on the Company's website <u>www.sanlorenzoyacht.com</u>, "Investors" section.

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Sanlorenzo S.p.A.

Sanlorenzo is a leading global brand in the luxury yachting which builds "made-to-measure" yachts and superyachts customized for each client, characterized by a distinctive and timeless design.

Founded in 1958 in Limite Sull'Arno (FI), the cradle of Italian shipbuilding, Sanlorenzo has excelled in carving out a clear identity and a high-end brand positioning over time. In 1974, Giovanni Jannetti acquired the company and created Sanlorenzo legend, producing every year a limited number of yachts characterized by a unique, highly recognizable style, comfort, safety and focusing on a sophisticated customer base. In 2005, Massimo Perotti, Executive Chairman, acquired the majority of Sanlorenzo, guiding its growth and development on international markets, while preserving the heritage of the brand.

Today, manufacturing activities are carried out in four shipyards in La Spezia, Ameglia (SP), Viareggio (LU) and Massa, synergistically and strategically located within a 50 kilometres radius, in the heart of the nautical district.

The production is articulated into three business units: Yacht Division (composite 24-40 metres yachts); Superyacht Division (44-73 metres aluminium and steel superyachts); Bluegame Division (13-23 metres sports utility yachts in composite). Sanlorenzo also offers an exclusive range of services dedicated to its clients, such as a monobrand charter program (Sanlorenzo Charter Fleet), maintenance, refit and restyling services (Sanlorenzo Timeless) and crew training (Sanlorenzo Academy).

The Group employs over 1,200 people and cooperates with a network of thousands of qualified artisan companies. In addition, the Group leverages on an international distribution network, a widespread service network for customers worldwide, close collaborations with world-renowned architects and designers and a strong liaison with art and culture.

In 2023, the Group generated net revenues from the sale of new yachts of €840.2 million, EBITDA of €157.5 million, EBIT of €125.9 million and a Group net profit of €92.8 million.

www.sanlorenzoyacht.com

Investor Relations

Attilio Bruzzese Ivan Cutrufello Mob. +393356560754 investor.relations@sanlorenzoyacht.com

MSL - Press Office Sanlorenzo

Claudia Bolognese, Mob. +393482509892 Federico Unnia, Mob. +393357032646 Marco Capetti, Ph. +390277336020 sanlorenzo@mslgroup.com